



I. Important Announcements ([Chinese](#))

1. FSC Issues Order Under Article 27-2, Paragraph 1 of the Regulations Governing Offshore Funds, Specifying the “Certain Conditions” that Must Be Met by an Offshore Fund Institution, its Appointed Master Agent, and its Filing Case for Offering and Sale of Offshore Funds to Be Eligible for the Effective Registration System

To encourage offshore fund institutions to deepen their presence in Taiwan and make the review process for offshore fund cases more transparent, the FSC issued an order on 24 September 2024 specifying that, effective from 1 October 2024, those meeting the following conditions will be eligible for the 45-business-day effective registration system:

(1) The offshore fund institution has successfully applied with the FSC under the Incentive Policy for Offshore Fund Development in Taiwan for recognition and for eligibility for preferential measures with respect to its case of a filing for offering and sale of an offshore fund. (2) The offshore fund’s domicile has signed a memorandum of cooperation on securities supervision with Taiwan or is a signatory member of a multilateral memorandum of understanding (MMoU) of the International Organization of Securities Commissions. (3) The master agent in the past 6 months has not received notice from the Securities Investment Trust and Consulting Association (SITCA) of an accumulated number of deficiency points reaching 15 or more under the Regulations on Defects in Master Agents’ Applications (Filings) for Offering and Sale of Offshore Funds in Taiwan or Compliance with Relevant Laws and Regulations. However, if it has received notice of an accumulated number of deficiency points reaching 15 or more but has remedied the situation, this condition shall still be considered to have been achieved.

2. Information on the competitiveness of Taiwan’s financial industry is available online at:

<https://www.fsc.gov.tw/en/home.jsp?id=6&parentpath=0>

II. Market Wrap-up

As of the end of September 2024, the total number of TWSE-listed companies stood at 1,022, an increase of 2 over the preceding month. Authorized capital was NT\$ 7,777.74 billion, an increase of NT\$ 19.47 billion over the preceding month. Market capitalization was NT\$ 70,978.38 billion, a decrease of NT\$ 107.66 billion over the preceding month.

There were 830 TPEx-listed companies, an increase of 4 over the preceding month. Authorized capital was NT\$ 782.19 billion, an increase of NT\$ 4.83 billion over the preceding month. Market capitalization was NT\$ 6,757.3 billion, a decrease of NT\$ 102.74 billion over the preceding month.

The total trading value in the centralized stock market was NT\$ 6,325.96 billion, a decrease of NT\$ 1,861.57 billion over the preceding month. The trading volume was 70.04 billion shares, a decrease of 20.78 billion over the preceding month. The net value of inwardly remitted foreign funds was US\$ 275.02 billion, an increase of US\$ 1.53 billion over the preceding month.

There were 64 securities firms, 15 futures commission merchants, 38 securities investment trust companies, and 88 securities investment consulting companies.

III. For measures related to futures trading, please refer to the website of the Taiwan Futures Exchange:

<https://www.taifex.com.tw/en/eIndex>

IV. For frequently asked questions and answers related to investment by foreign investors, please refer to the website of the Securities and Futures Bureau:

<https://www.sfb.gov.tw/en/home.jsp?id=26&parentpath=0,9>

Note: If you expect to receive this newsletter, or have your name deleted from the sending list, or have your email information changed, please send to newsletter1 newsletter1@sfb.gov.tw. If you hope to know more about the Taiwan's securities and futures markets, please surf the websites of [Securities and Futures Bureau](#), [Taiwan Stock Exchange](#), [Taiwan Futures Exchange](#), [Taipei Exchange](#), [Taiwan Depository & Clearing Corporation](#).

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壹、重要公告

- 一、發布「境外基金管理辦法第 27-2 條第 1 項規定」之令，釋示符合一定條件之境外基金機構、所委任總代理人及其申報境外基金募集及銷售案件得採申報生效制為鼓勵境外基金機構深耕臺灣，及使境外基金案件之審查時程更為透明，金管會於 113 年 9 月 24 日發布命令，釋示符合下列條件者，其辦理境外基金募集及銷售案件得適用 45 個營業日申報生效，並自 113 年 10 月 1 日生效，相關條件包括：
- (一) 境外基金機構依鼓勵境外基金深耕計畫向本會申請經認可並適用申報境外基金募集及銷售案件之優惠措施；(二) 境外基金註冊地與我國簽訂證券監理合作備忘錄或為國際證券管理機構組織（The International Organization of Securities Commissions）多邊瞭解備忘錄（MMoU）簽署會員地；（三）總代理人最近六個月未接獲中華民國證券投資信託暨顧問商業同業公會依「總代理人於國內募集及銷售境外基金申請（報）案或相關法規遵循事項之缺失處理辦法」通知處記缺點累計達十五點以上。但接獲通知處記缺點累計達十五點以上且已改善者，不在此限。

- 二、有關我國金融競爭力相關資訊可參考金管會金融競爭力專區網站：

<http://www.fsc.gov.tw/ch/home.jsp?id=146&parentpath=0,8>

貳、重要指標

截至 2024 年 9 月底止，上市公司計有 1,022 家，較上月增加 2 家；資本額新臺幣 77,777.4 億元，較上月增加新臺幣 194.7 億元；上市市值新臺幣 709,783.8 億元，較上月減少新臺幣 1,076.6 億元。

上櫃公司計有 830 家，較上月增加 4 家；資本額新臺幣 7,821.9 億元，較上月增加新臺幣 48.3 億元；上櫃市值新臺幣 67,573 億元，較上月減少新臺幣 1,027.4 億元。

集中市場股票總成交值新臺幣 63,259.6 億元，較上月減少新臺幣 18,615.7 億元；成交量 700.4 億股，較上月減少 207.8 億股。外資總累積匯入淨額 2,750.18 億美元，較上月增加 15.31 億美元。

專營證券商 64 家，專營期貨商計 15 家，證券投資信託公司計 38 家，證券投資顧問公司計 88 家。

參、交易人從事期貨交易相關措施請參考臺灣期貨交易所網站

<http://www.taifex.com.tw/cht/index>

肆、外資投資相關問答集請參考證券期貨局網站

<http://www.sfb.gov.tw/ch/home.jsp?id=30&parentpath=0,6>

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